

WORLD PORTS TRACKER

SUSTAINABILITY & MARKET TRENDS



2026

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INTRODUCING THE IAPH WORLD PORTS TRACKER 2026



DATA SOURCES

Survey data



Risks, and Health, Safety and Security



Digitalization



Climate and Energy



Infrastructure



Environmental care



Community building



Market outlook



Strategic decisions

External data

- S&P Global port data
- UNCTAD / MDS Transmodal LSCI data

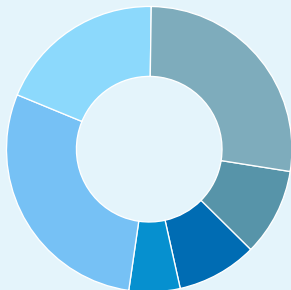


Survey respondents

(February 2026 survey)

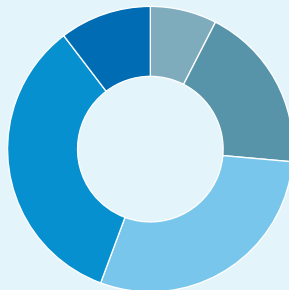
GEOGRAPHY

Europe	27%
Africa	10%
America: North	9%
America: Central & South	6%
Asia 1: South/West, East & Middle East	29%
Asia 2: South East & Oceania	19%



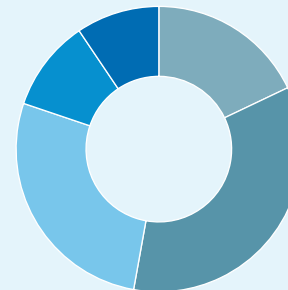
TOTAL PORT THROUGHPUT (BASIS = TONS)

< 1 million tons	8%
1-10 million tons	19%
10-50 million tons	29%
50-200 million tons	34%
> 200 million tons	10%



TOTAL CONTAINER THROUGHPUT (BASIS = TEU)

< 100,000 TEU	18%
0.1-1 million TEU	35%
1-4 million TEU	27%
4-10 million TEU	10%
> 10 million TEU	10%



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RISKS, AND HEALTH, SAFETY AND SECURITY



CRIME

CLIMATE CHANGE

CORRUPTION

CYBERSECURITY

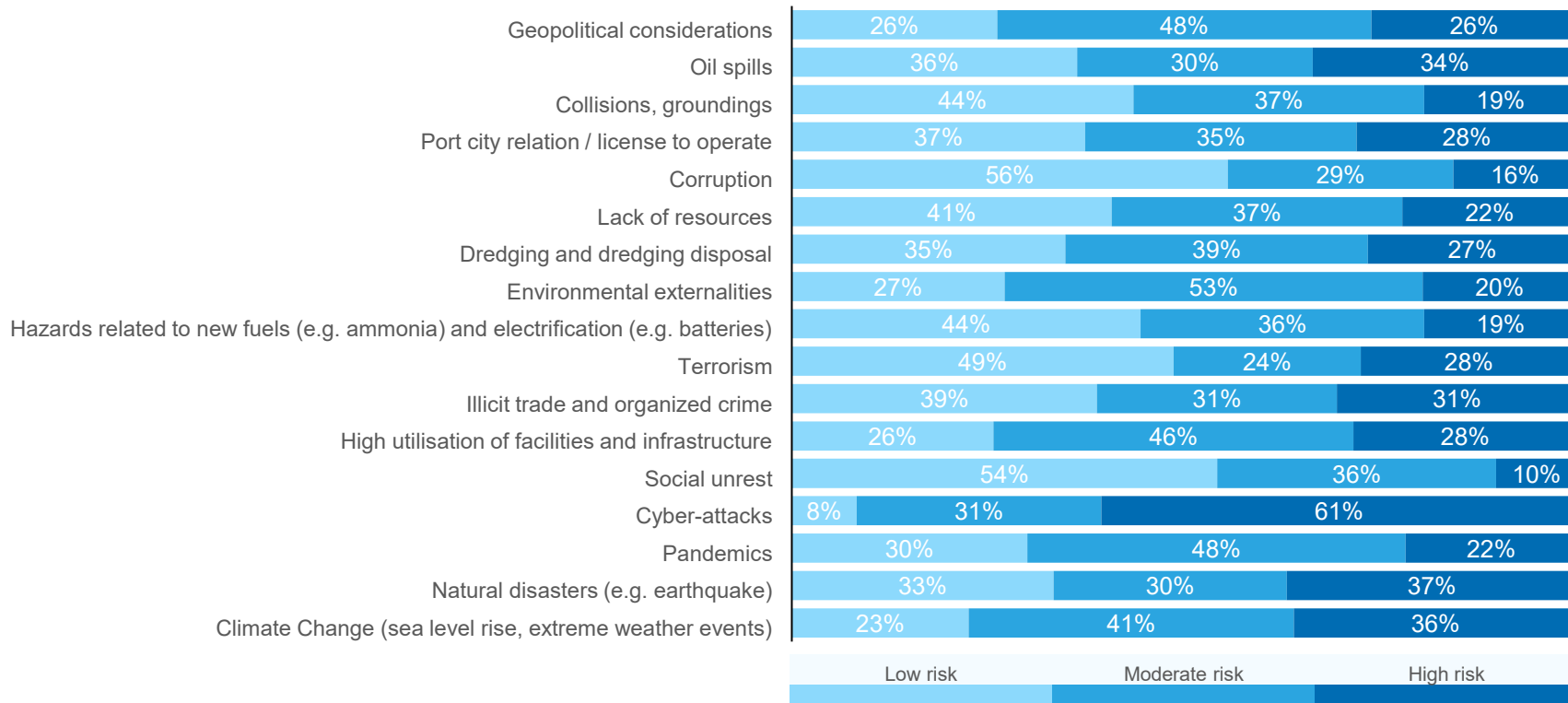
GEOPOLITICAL TENSION

NATURAL DISASTERS



Health, Safety and Security

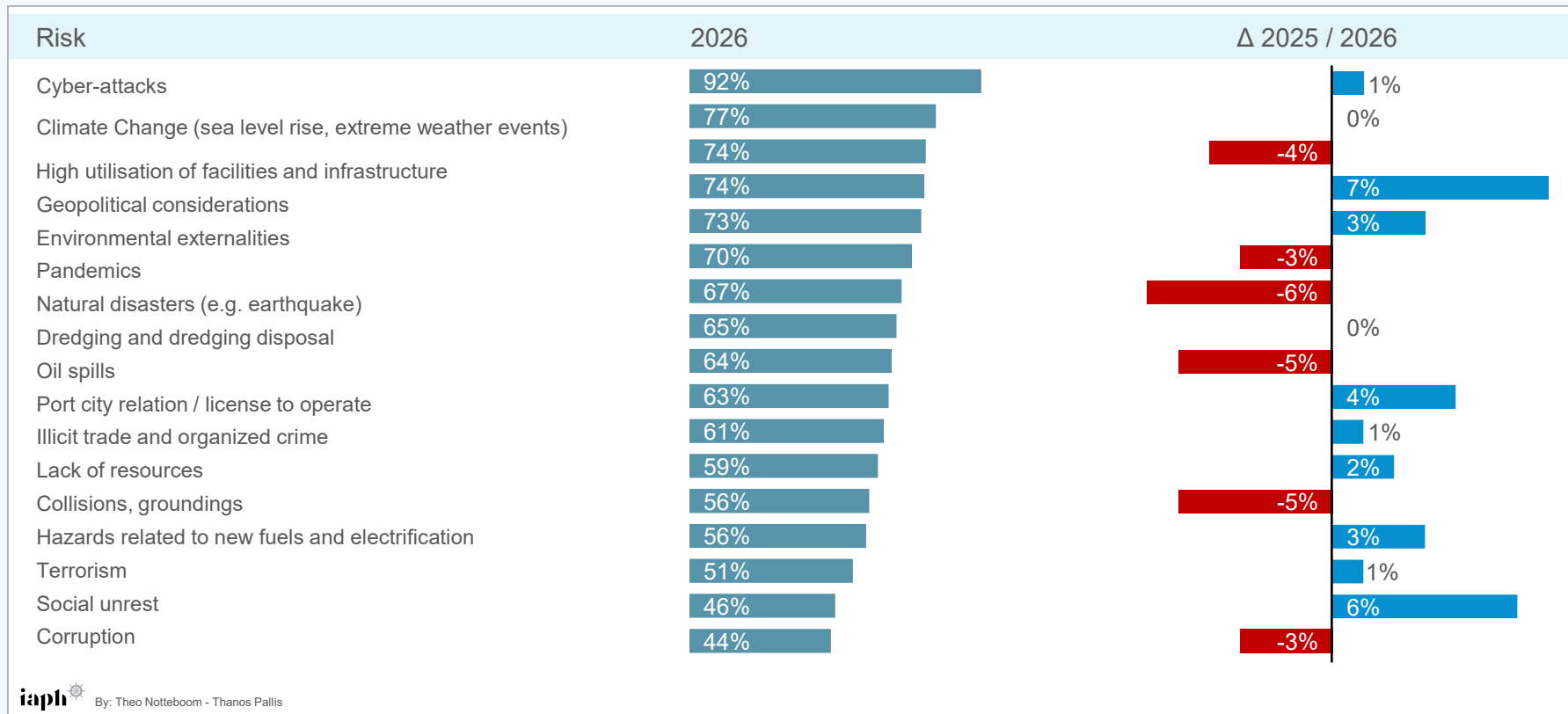
Overall 2026 survey results





Health, Safety and Security

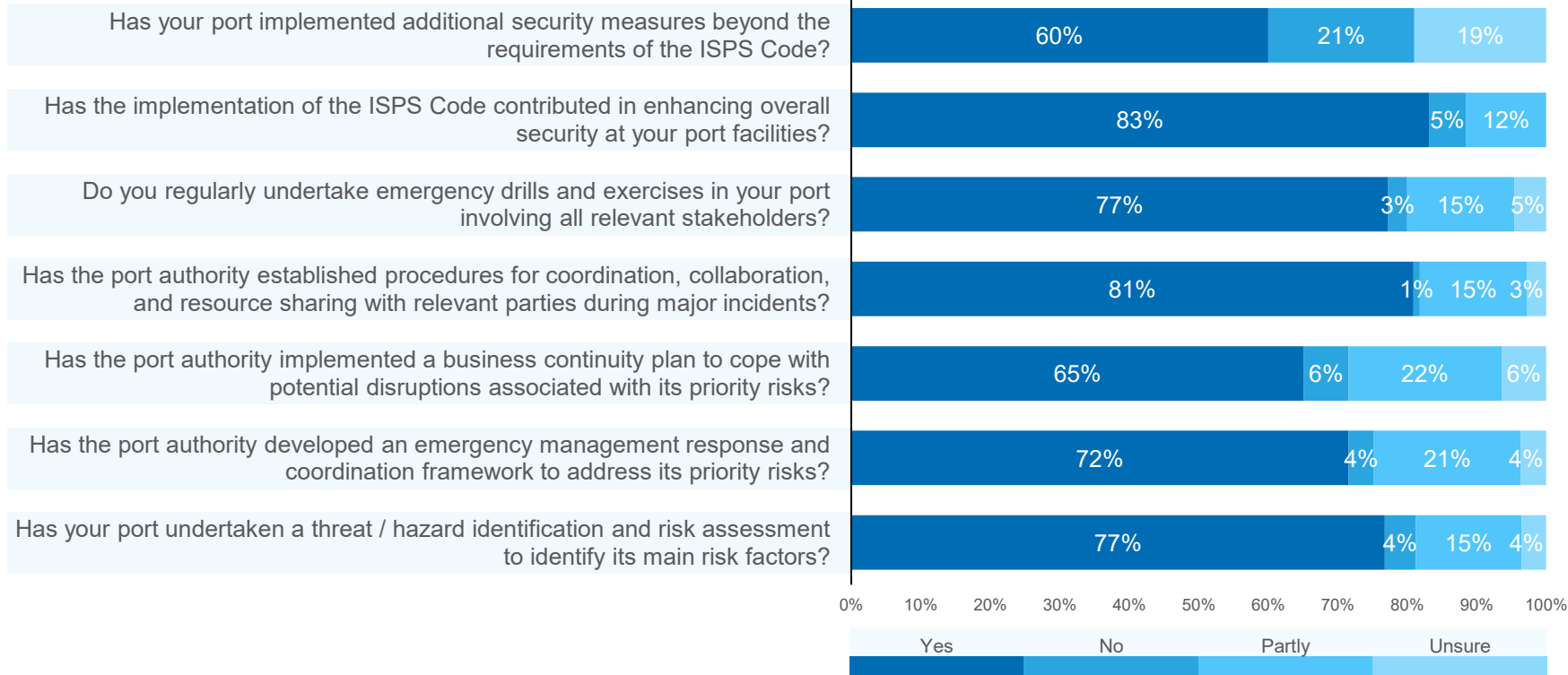
Ranking of risk factors based on cumulative results for medium and high risk scores, and changes compared to the 2025 survey results





Health, Safety and Security

Status of initiatives in health, safety and security





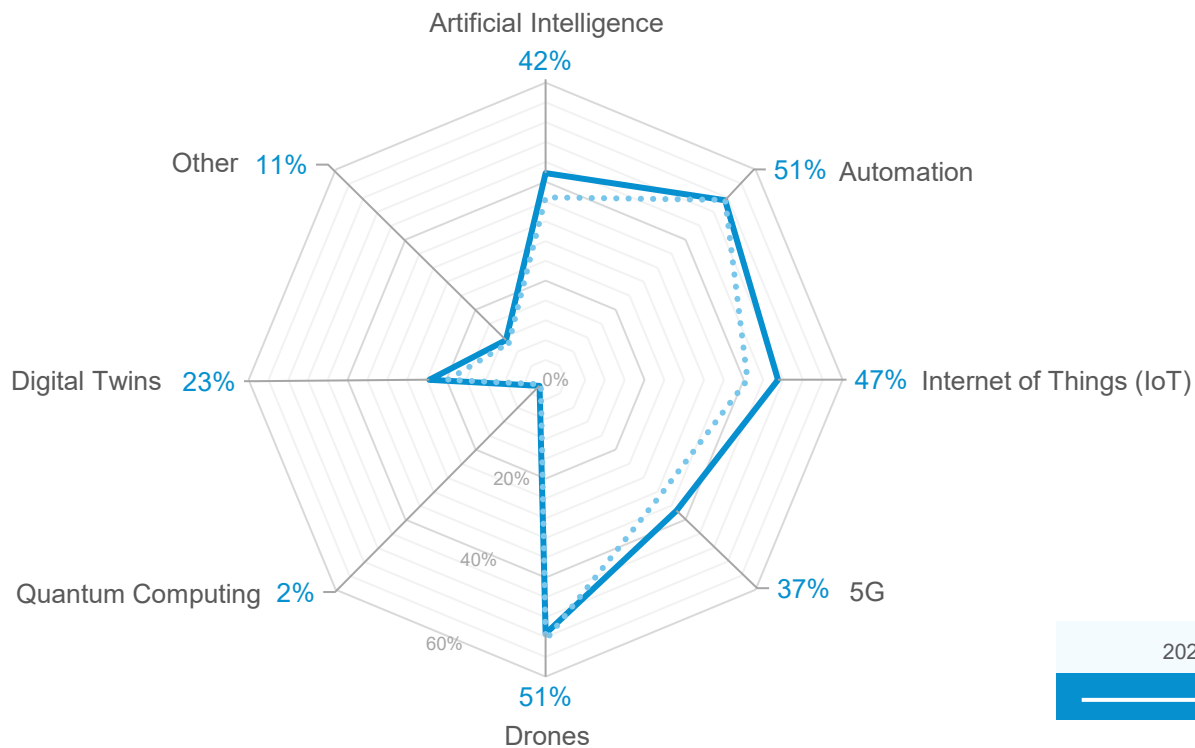
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DIGITALIZATION IN PORTS





The adoption of emerging technologies (share of responding ports)



2026 survey

2025 survey



Implementation status of major maritime and port-related digital solutions

Implementation of initiatives enabling Just-In-Time (JIT) arrival and Port Call Optimization in your port

27%

19%

11%

14%

29%

Status of implementing a Port Community System at your port

23%

13%

8%

14%

42%

Status of implementing a National Maritime Single Window in your country

14%

14%

5%

21%

46%

0% 10% 20% 30% 40% 50% 60% 70% 80% 90% 100%

No action yet /
not applicable

Inception
stage

Design
stage

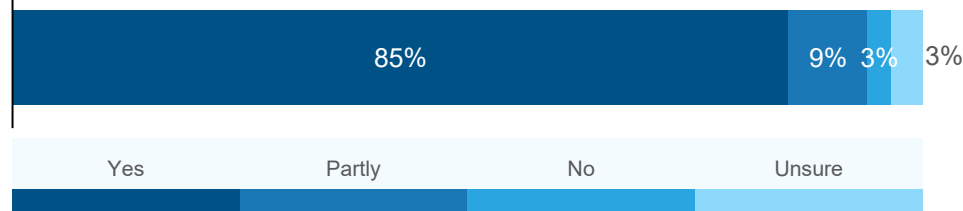
Implementation
stage

Operational

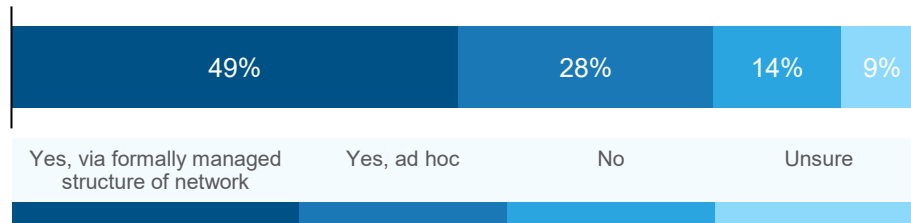


Arrangements to deal with cybersecurity

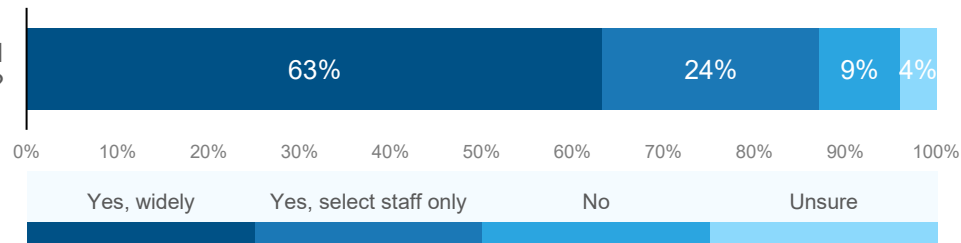
Is cybersecurity consistently considered in the implementation process of emerging technologies?



Is your port cooperating on cybersecurity with other stakeholders in the maritime supply chain?



Do you train your staff in cybersecurity and protection practices?



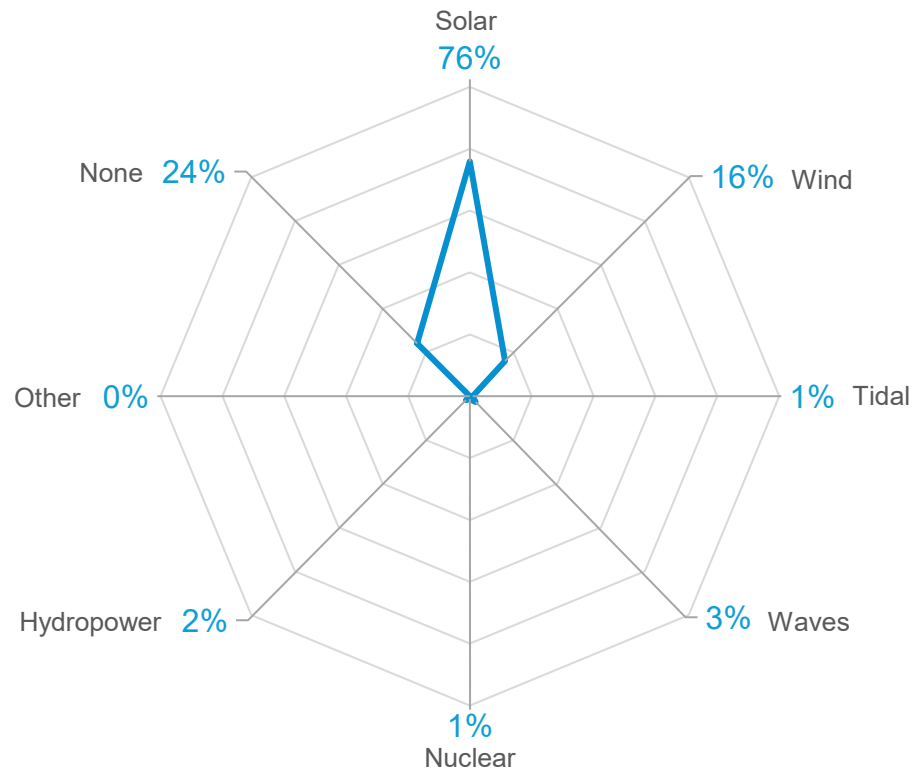
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CLIMATE AND ENERGY



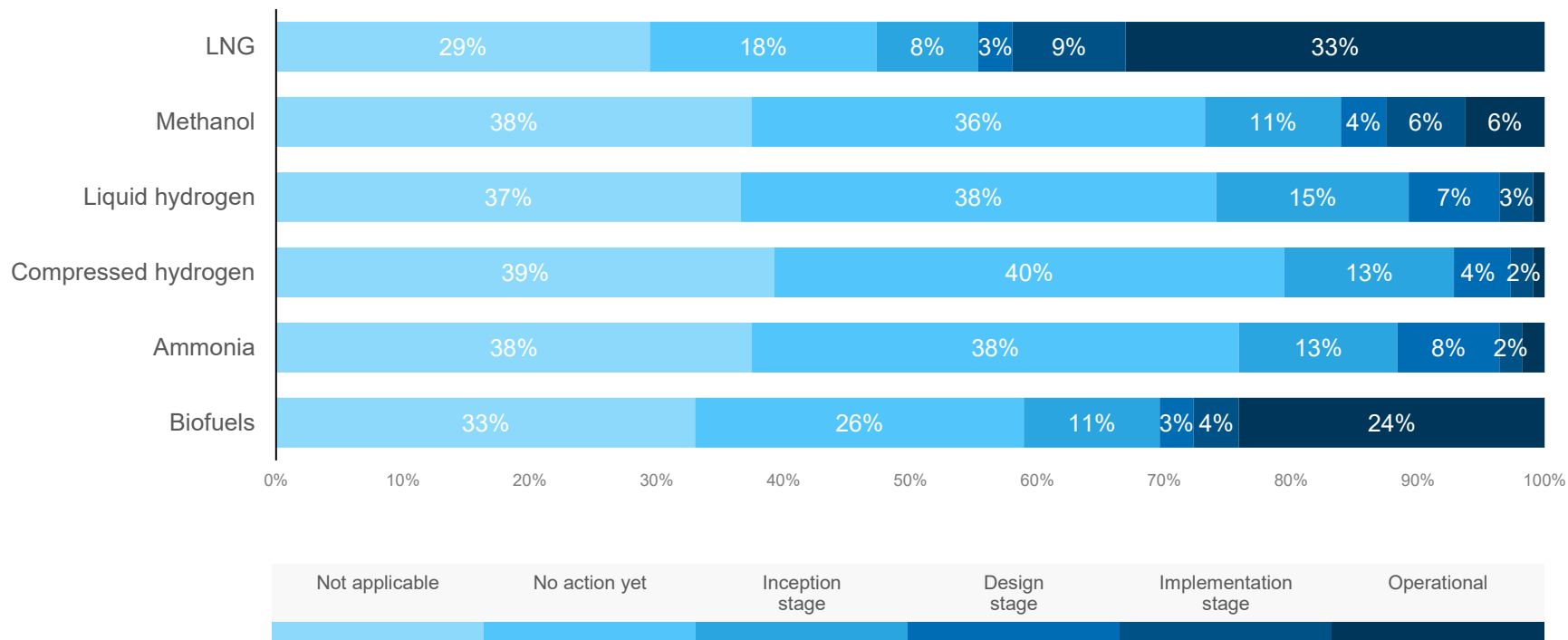


Renewable electricity produced on site in the port area



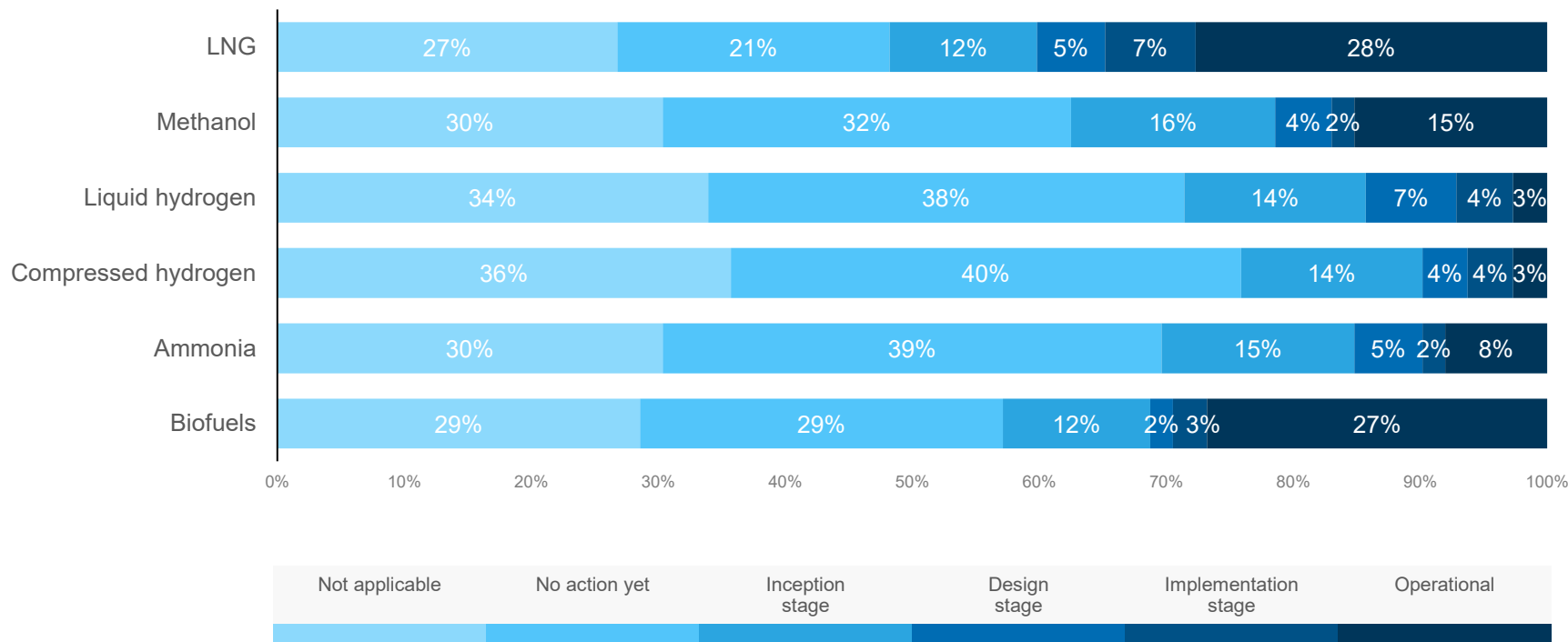


Implementation of rules and procedures for the safe bunkering of low- and zero-carbon marine fuels





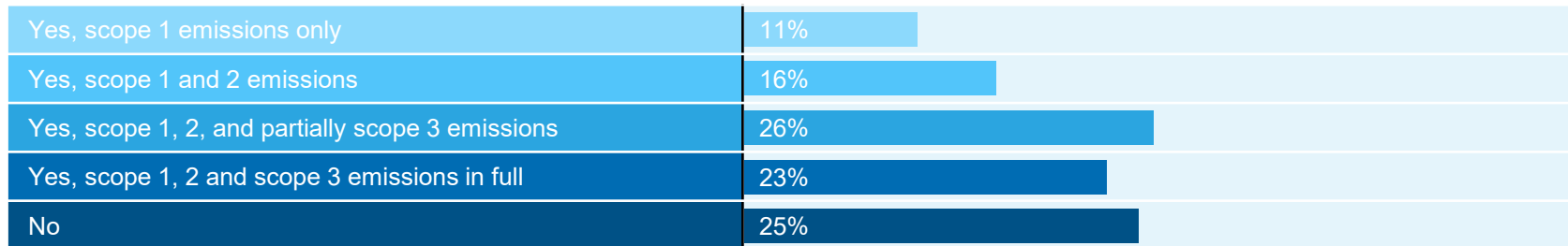
Implementation process of preparing the port for importing and/or exporting low- and zero-carbon fuels as commodities



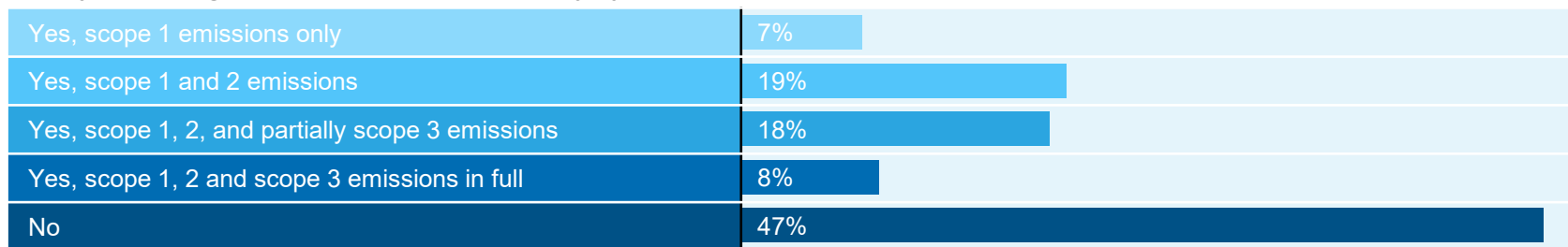


Calculation and reporting of carbon footprint

Do you regularly calculate your port's carbon footprint?



Have you set target to achieve carbon neutrality by earlier than 2050?



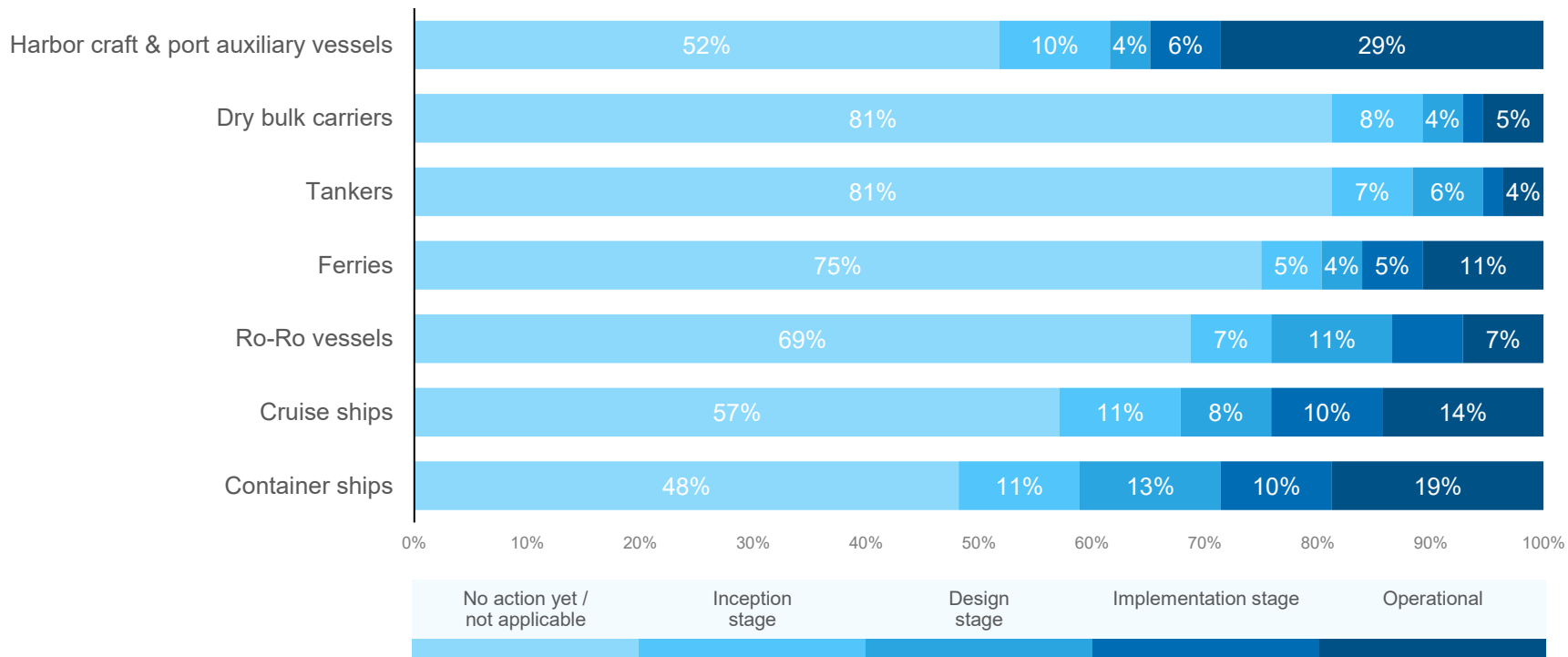
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INFRASTRUCTURE TO FACILITATE
SUSTAINABILITY



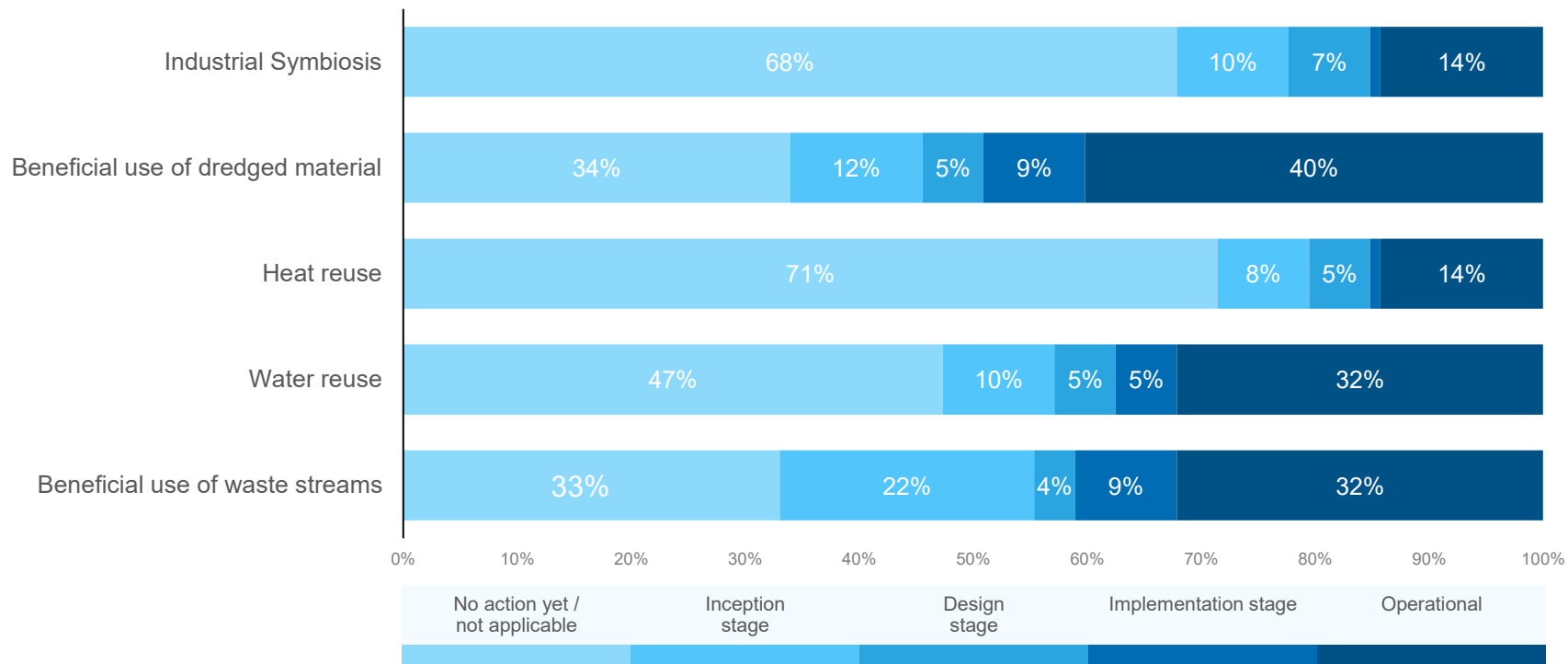


Implementation status of high voltage OPS for the commercial vessel types





Implementation status of circular economy in the port



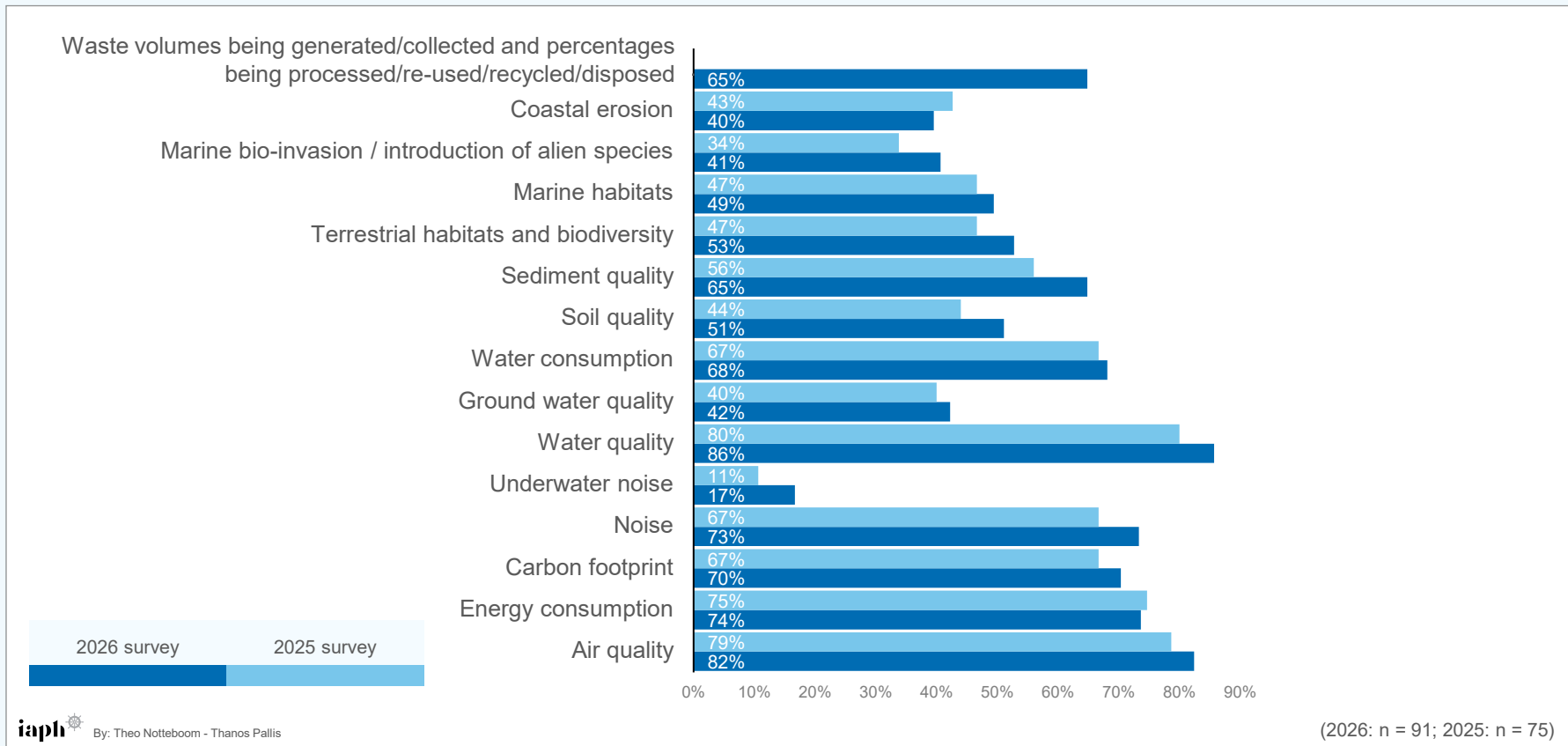
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ENVIRONMENTAL CARE





Share of ports in which regular environmental monitoring takes place for the following parameters

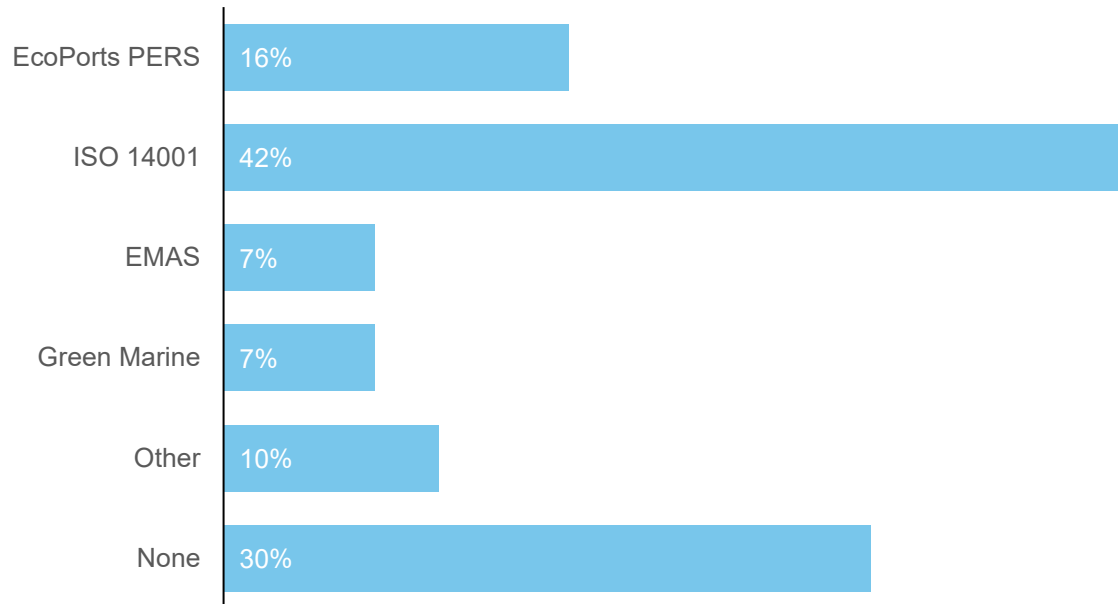


Note: the parameter "Waste volumes being generated/collected and percentages being processed/re-used/recycled/ disposed" was not included as a parameter in the 2025 survey.



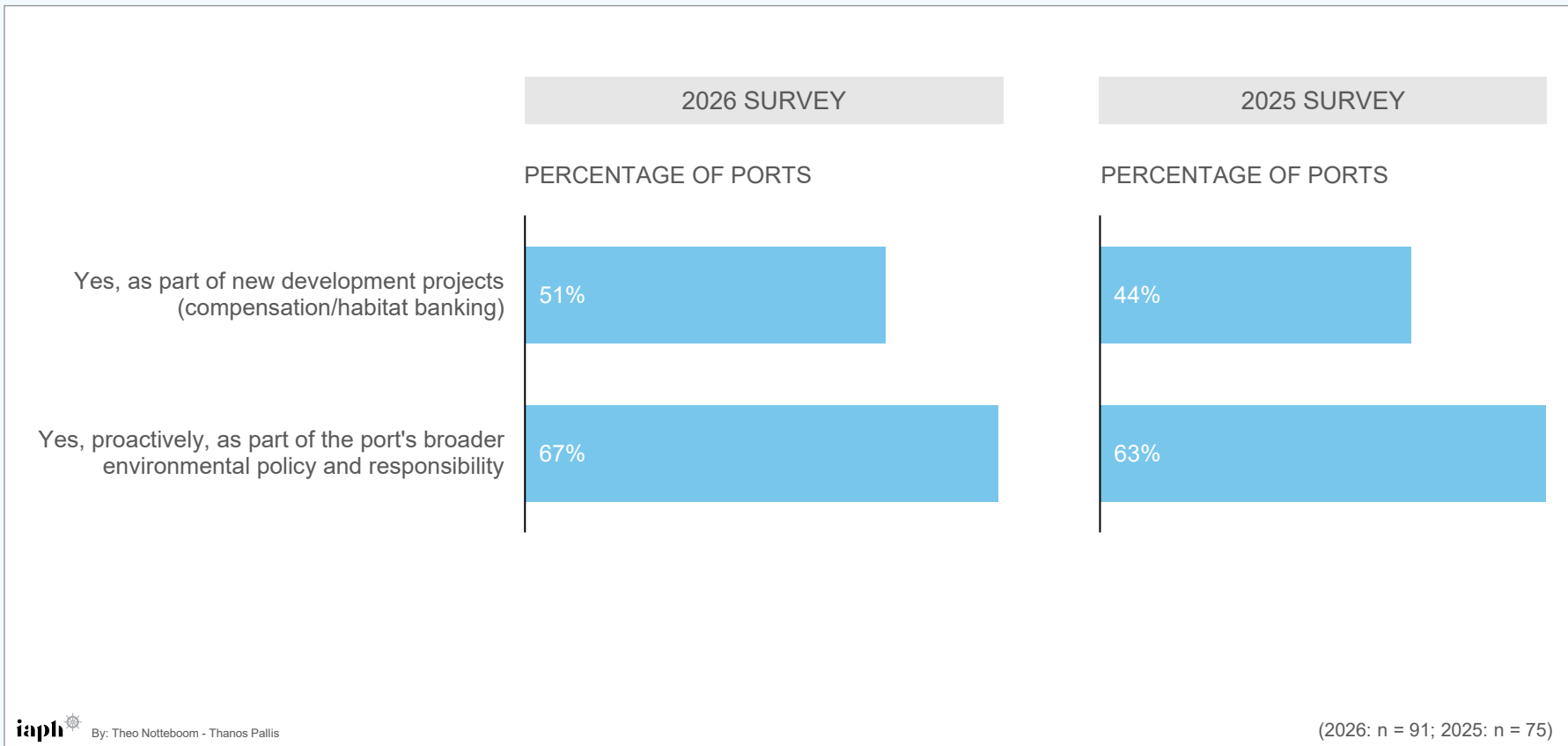
Port certification under an environmental management system

PERCENTAGE OF PORTS





Has your port been investing in ecological restoration initiatives under the following circumstances?



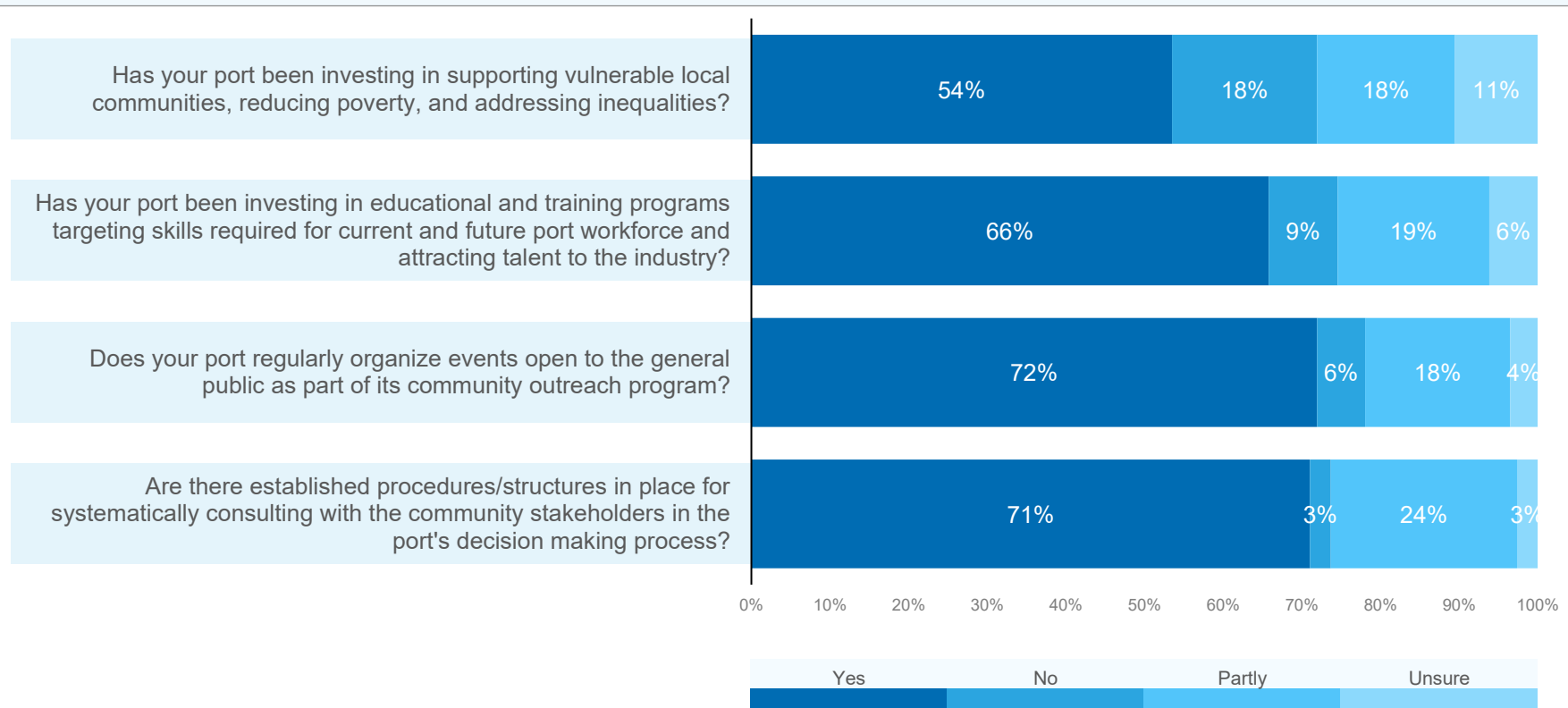
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COMMUNITY BUILDING





Status of community building initiatives

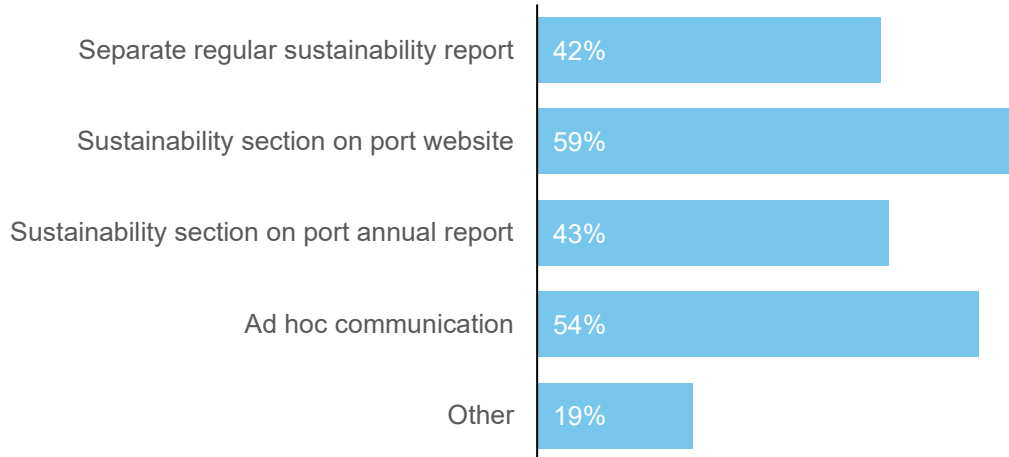




Means used to communicate on sustainability efforts

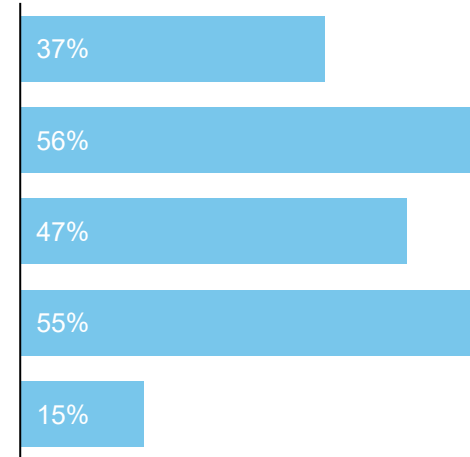
2026 SURVEY

PERCENTAGE OF PORTS



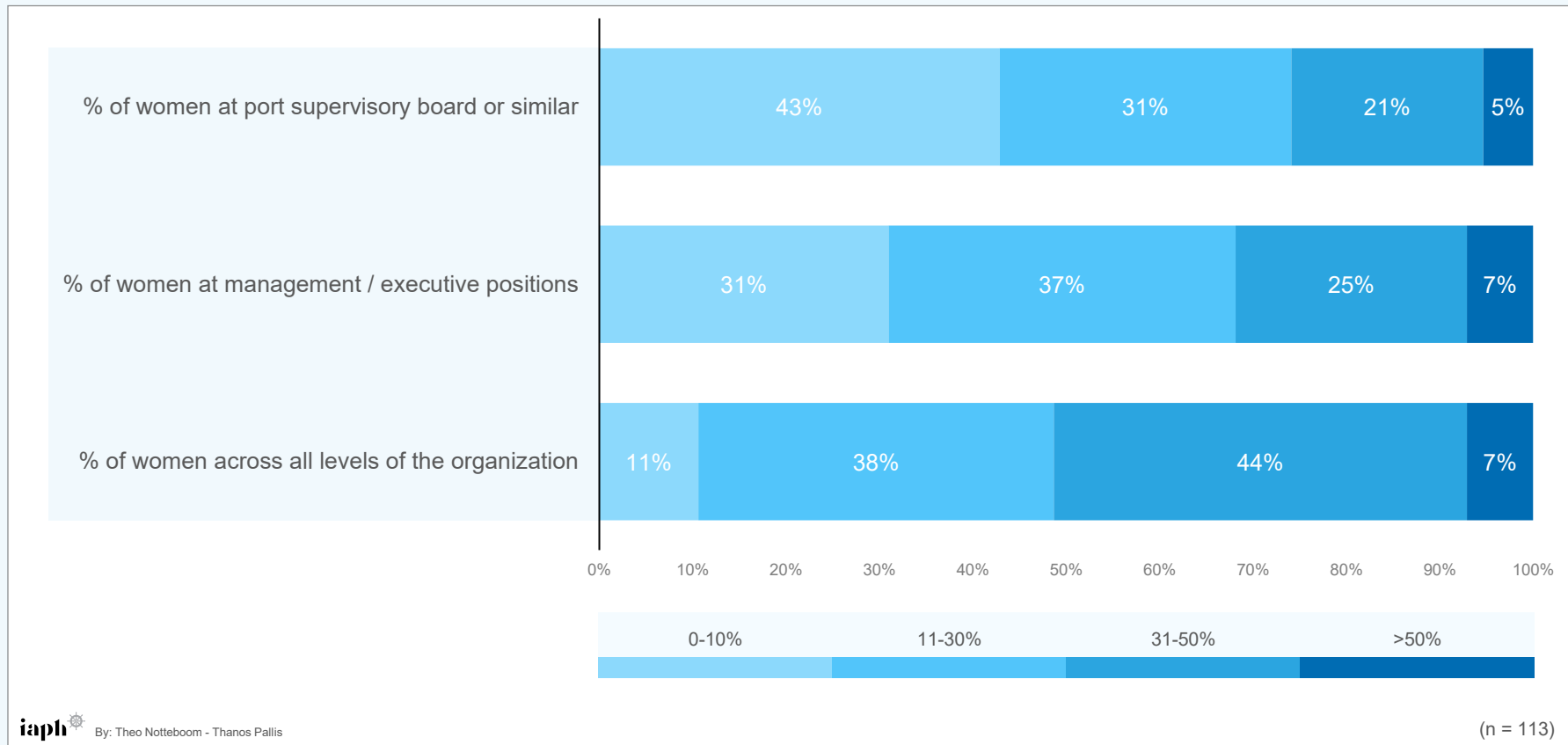
2025 SURVEY

PERCENTAGE OF PORTS





Share of women working at different levels of the port authority organization



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TRENDS IN CONTAINER PORTS





Trends in container ports: Index-based year-on-year evolution (Q4 2025 vs Q4 2024)

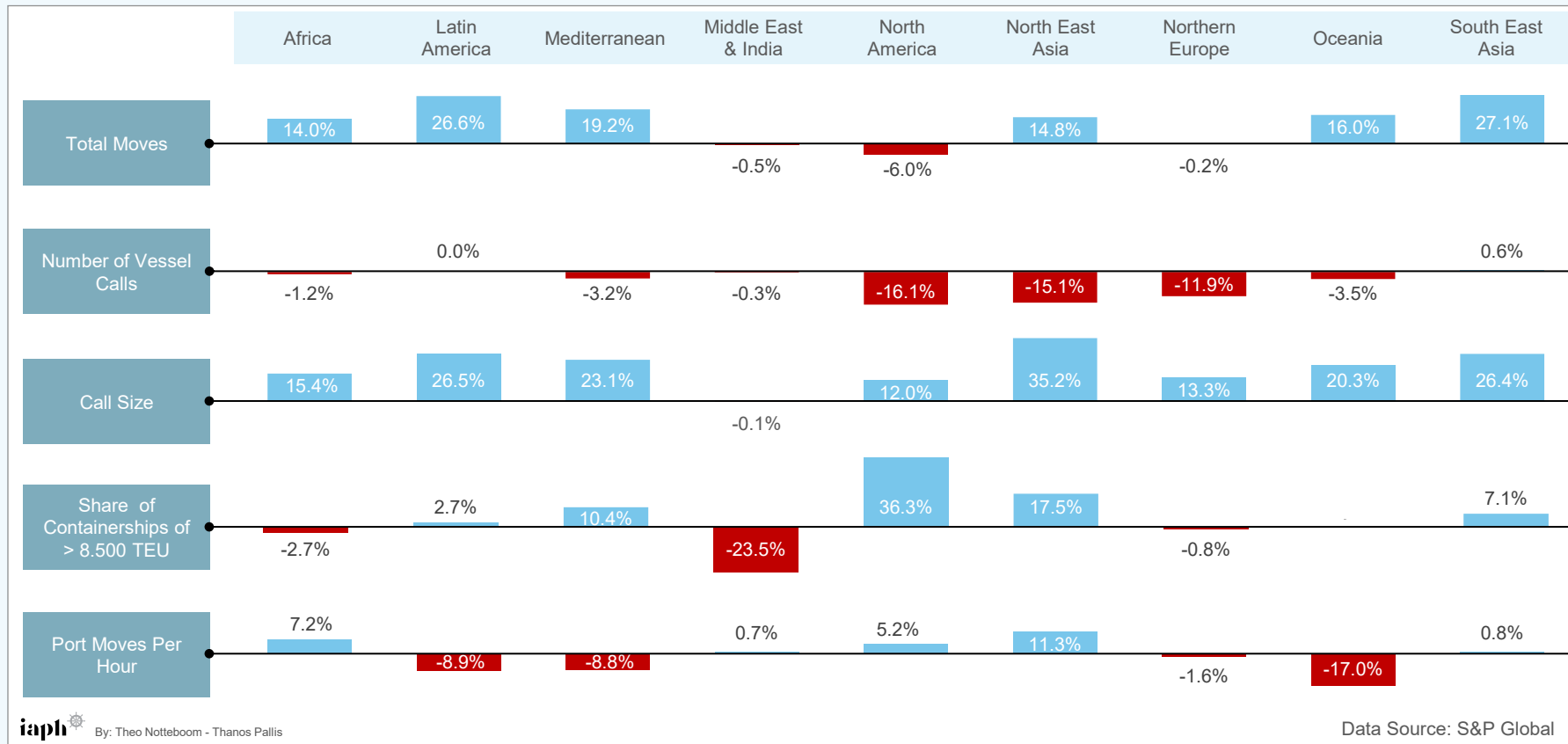




Trends in container ports



Long-term trends in container ports: Index-based evolution (Q4 2025 vs Q4 2019)



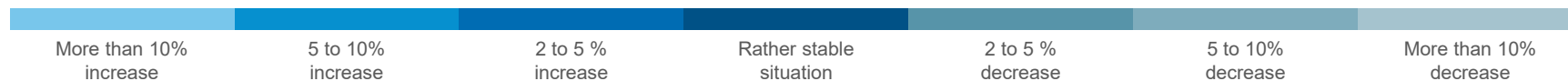
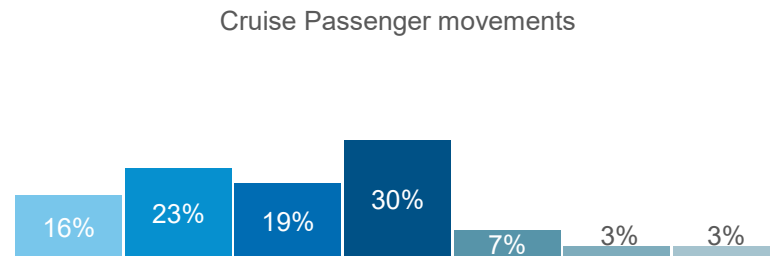
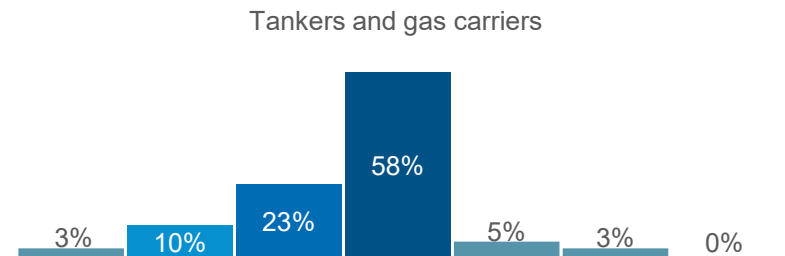
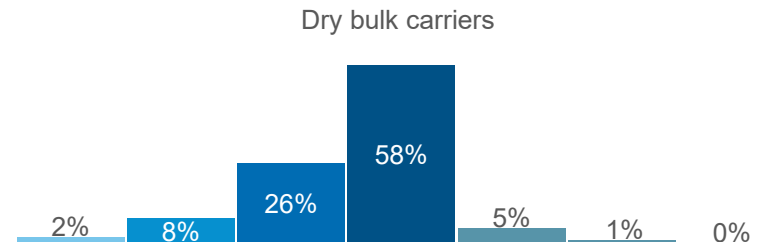
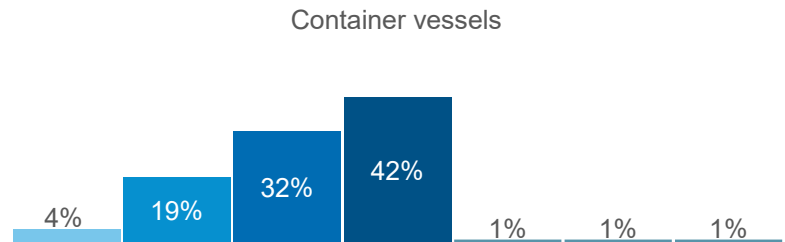
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MARKET OUTLOOK





Expectation for ports' cargo throughput and passenger numbers in the next twelve months (% of ports, February 2026)



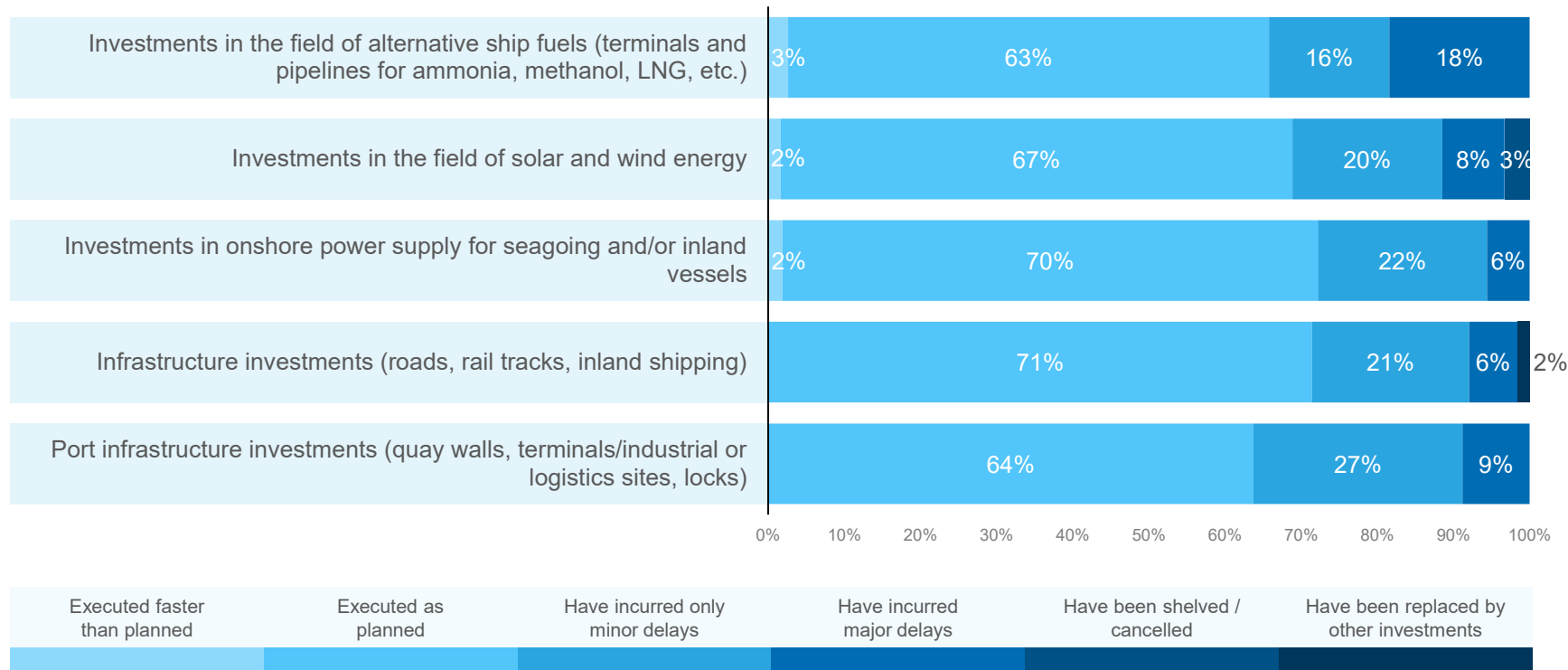
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STRATEGIC DECISIONS





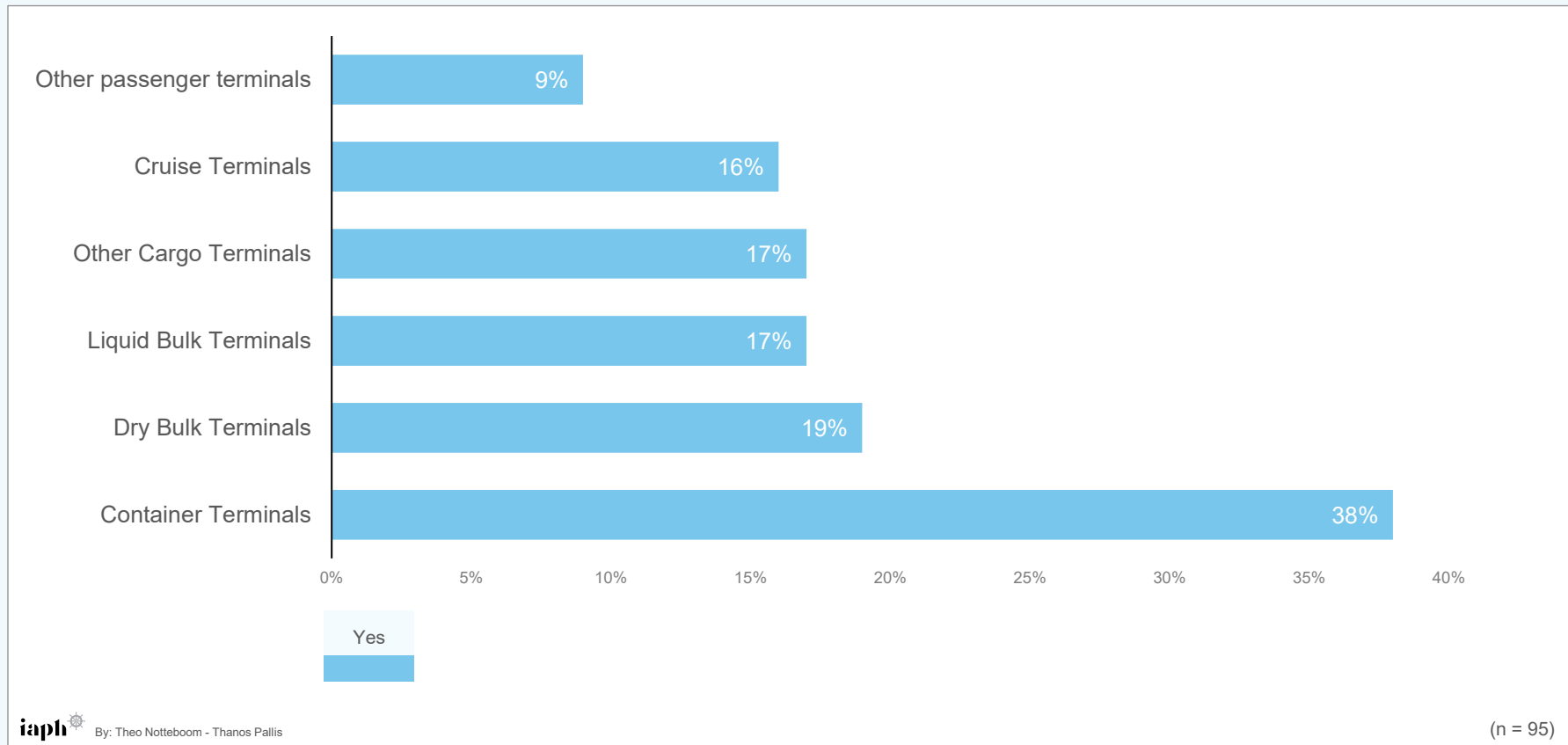
Execution of investments in 2025





Strategic decisions

Ports where terminal capacity expansion or major upgrades will become operational in 2026 (% , per market)



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