

The IAPH World Ports Tracker survey

Introduction

The present survey tracks critical aspects of the evolution in the global port industry. It is also a key survey on understanding the challenges that ports are facing, either regionally and globally. The findings will provide input for establishing the IAPH World Ports Tracker.

The survey consist of ten questions, that will be sent four times a year. Four questions refer to trends in container and other cargo markets, and three refer to trends in passenger/cruise ports. The last survey of the year will contain three additional questions about investments, capacity extensions and land use that are only asked once a year.

The survey-based results will be complemented with container statistics based on S&P Global data. These statistics will be reported every two months and will focus on the following metrics:

- 1. Vessel calls per region (index-based reporting with Q1 2019 = 100)**
- 2. Evolution of call size per region (reporting quartile development, index-based with Q1 2019 = 100).**
- 3. Evolution of vessel size per region (reporting share of 8,000/14,000 TEU + vessels in total container vessel calls, compared with Q1 2019)**
- 4. Port moves per hour (reporting quartile development, index-based with Q1 2019 = 100)**

The results will be analysed and displayed in an aggregated manner per region, and for the world as a whole. All information obtained will be treated in a confidential manner and only aggregated data will be published. No reference will be made to individual ports.

As a contributor to the survey, you will receive an exclusive in-depth analysis of the results of this quarter. The summary findings will be published in the IAPH membership magazine Ports & Harbors.

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Port profile

* 1. Port name

* 2. Port region

- Southeast Asia and Oceania
- East Asia (China, Japan, Republic of Korea)
- Middle East, Central Asia, South Asia (Bangladesh, India, Sri Lanka)
- North Europe
- Mediterranean (including North Africa, Near East, Turkey and Europe), Iberian Peninsula and Black Sea
- Sub-Saharan Africa
- North America (Canada and USA)
- Central and South America, including the Caribbean

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Trends in cargo ports

* 3. How would you best describe the number of cargo vessels expected in this quarter of the year (Q2 2022), compared to the same period of the past year (Q2 2021)?

	+++ More than 10% increase	++ 5 to 10% increase	+ 2 to 5% increase	0 Rather stable situation	- 2 to 5% decrease	-- 5 to 10% decrease	--- More than 10% decrease	NA We don't have these vessels
Container vessels	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Dry bulk carriers	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Tankers and gas carriers	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Other cargo vessels	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

Additional information or comments

* 4. How would you best describe the current hinterland transport conditions in your port?

	0 No delays	- Minor delays (< 6hrs)	-- Delays (6-24 hrs)	--- Major disruptions (> 24 hrs)	---- Operations discontinued	NA We don't have these cargo flows
Containers: trucks	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Containers: rail	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Containers: barge	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Bulk/breakbulk: trucks	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Bulk/breakbulk: rail	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Bulk/breakbulk: barge	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

Additional information or comments

* 5. How would you describe the current capacity utilisation of warehouses/distribution facilities in your port?

	++++ Capacity shortages	+++ Major increase in utilisation	++ Increase in utilisation	+ Minor increase in utilisation	0 Rather stable	- Minor under-utilisation	-- Under-utilisation	--- Severe under-utilisation	---- Operations discontinued	NA We don't have these cargo flows
Containers	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Dry bulk	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Liquid bulk	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Other cargo	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

Additional information or comments

* 6. In the next twelve months, do you expect the cargo throughput at your port to increase or decline?

	+++ Growth of more than 10%	++ Growth between 5 and 10%	+ Growth between 2 and 5%	0 Rather stable situation (-2 to +2%)	- Decline between 2 and 5%	-- Decline between 5 and 10%	--- Decline of more than 10%	NA We don't have these cargo flows
Containers (TEU)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Dry bulk (tonnes)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Liquid bulk (tonnes)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Other cargo (tonnes)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

Additional information or comments

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Trends in passenger ports

* 7. How would you best describe the number of passenger ship calls expected in this quarter of the year (Q2 2022), compared to the same period of the past year (Q2 2021)?

	+++ More than 10% increase	++ 5 to 10% increase	+ 2 to 5% increase	0 Rather stable situation	- 2 to 5% decrease	-- 5 to 10% decrease	--- More than 10% decrease	NA We don't have these vessels
Cruise vessels	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Ferries	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

Additional information or comments

* 8. What is currently the capacity (passengers) of the biggest cruise vessel calling at your port?

- More than 3,000 passengers
- More than 2,000 passengers
- More than 1,000 passengers
- Less than 1,000 passengers
- N/A We don't have these vessels
- Additional information or comments

* 9. In the next twelve months, do you expect the number of cruise vessel calls and cruise passenger movements at your port to increase or decline?

	+++ Growth of more than 10%	++ Growth between 5 and 10%	+ Growth between 2 and 5%	0 Rather stable situation (-2 to +2%)	- Decline between 2 and 5%	-- Decline between 5 and 10%	--- Decline by more than 10%	NA We don't have these vessels
Cruise vessel calls	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Cruise passenger movements	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

Additional information or comments

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Port-related workers

* 10. What is the current staff availability at your port?

	0 No shortages at all	- Moderate shortages	-- Shortages	--- Severe shortages
Dock workers	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Technical-nautical services (pilots, tugboat and mooring crews)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Truck drivers	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

Additional information or comments

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Thank you!

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