



## Work Group #4: Sustainable Marine Fuels

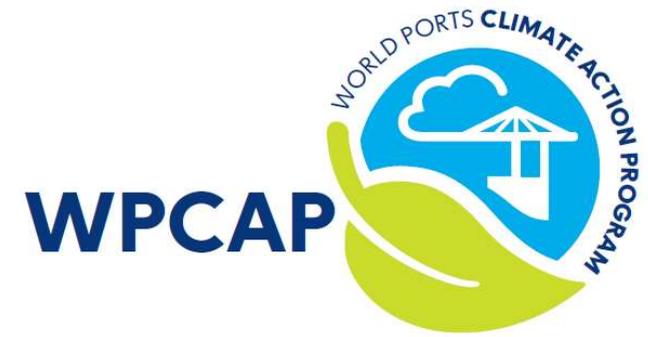
### Deliverable 3.1 Report Review Template

1. Report title	<b>Factsheet Marine Biofuels</b>
2. Publication date	2017
3. Author	European Technology and Innovation Platform (ETIP) Bioenergy  ETIP is an industry-led stakeholder forum and develops research and innovation agendas as well as roadmaps for action at EU and national level.
4. Client (organization and type of organization, specifying private/commercial/public; research institute/interest group etc.)	n/a
5. Context of study (e.g. project in the context of which report is published or titles of other reports if part of a series)	
6. Length (pages)	2
7. Link (or where to get if not available online)	<a href="https://sustainableworldports.org/wp-content/uploads/ETIP_2017_Factsheet-marine-biofuels-report.pdf">https://sustainableworldports.org/wp-content/uploads/ETIP_2017_Factsheet-marine-biofuels-report.pdf</a>
8. Sector coverage	Maritime shipping

<p>9. Main aim of the study</p>	<p>Main aim of the factsheet is to provide a high-level overview of marine biofuels with regards to the different types and production technologies, the technology readiness of the fuels and the barriers to their use.</p>
<p>10. Methodology</p>	
<p>11. Topic(s) and indication of the level of detail For example:</p> <ul style="list-style-type: none"> <li>• System Description - <i>A description of the full marine energy system.</i></li> <li>• System Components - <i>A description of all the components.</i></li> <li>• Infrastructure requirements for new fuels</li> <li>• Applicability - <i>which of the new fuels are expected to replace existing fuels?</i></li> </ul>	<p>The following topics are covered in the study:</p> <ul style="list-style-type: none"> <li>• Marine engines – a description of the types of marine engines (low level of detail)</li> <li>• Biofuel production technologies - an overview of the different biofuel production technologies (low level of detail)</li> <li>• Barriers for biofuels – a description of the barriers (low level of detail)</li> </ul>
<p>12. What are the main conclusions from the report?</p>	<p>Biofuels contain little or no sulfur and could therefore be used in emission control areas. However, there are still multiple barriers to the deployment of marine biofuels.</p>
<p>13. What fuel/energy type(s) are discussed in the report and in what level of detail? For example:</p> <ul style="list-style-type: none"> <li>• Fuel description e.g. type, energy density, specific energy density, flash point, boiling point, fire point, flammability limits, hazards</li> </ul>	<p>The following fuel/energy types are presented in the factsheet:</p> <ul style="list-style-type: none"> <li>• SVO</li> <li>• Biodiesel (FAME)</li> <li>• Renewable diesel</li> <li>• Ethanol</li> <li>• Butanol</li> <li>• Lignin diesel oil</li> <li>• Upgraded pyrolysis oil</li> <li>• Upgraded bio-oil</li> <li>• Methane</li> </ul>

	<ul style="list-style-type: none"> <li>• Methanol</li> <li>• DME</li> <li>• FT-Diesel</li> </ul> <p>For each of these fuel types the following parameters are mentioned:</p> <ul style="list-style-type: none"> <li>• Feedstock</li> <li>• Processing</li> <li>• Fuel precursor</li> <li>• Processing</li> </ul>
<p>14. What environmental aspects does the report consider? E.g. Air quality emissions, climate change emissions (GHG + BC), other (for example terrestrial or underwater noise, water quality, emergency releases, fugitive emissions, odour, water resources, mining)</p>	<p>The factsheet focuses on marine biofuels due to their low sulphur emissions and their potential use in ECAs.</p>
<p>15. Does the report consider exhaust emissions only, or life-cycle, or both (or some other range of emissions)?</p>	<p>The report considers exhaust emissions only.</p>
<p>16. If determined in the report, what are the emission rates/factors by pollutant? NO<sub>x</sub>, SO<sub>x</sub>, PM<sub>10</sub>, PM<sub>2.5</sub>, ultra fine PM, VOC, NH<sub>3</sub>, GHGs, Black carbon, and any others e.g. that may be unique to the fuel/energy.</p>	<p>These are not determined in the report.</p>
<p>17. Does the report discuss barriers and opportunities for ships to use the fuel(s)/energy? Does the report identify the</p>	<p>The report discusses barriers for ships to use marine biofuels, namely:</p> <ul style="list-style-type: none"> <li>• high prices</li> <li>• insufficient logistic support at ports</li> </ul>

<p>maturity level of the fuel on a regional or global scale with respect to use by vessels?</p>	<ul style="list-style-type: none"> <li>• limited expertise in shipping sector</li> <li>• lack of long term fuel test data</li> <li>• reduced cargo space</li> <li>• safety requirements</li> </ul> <p>No opportunities are explicitly discussed.</p> <p>The maturity levels of the different biofuel production processes are sketched on a high-level.</p>
<p>18. Does the report discuss barriers and opportunities for ports to provide the fuel(s)/energy? Does the report identify the maturity level of the fuel on a regional or global scale with respect to provision by ports?</p>	<p>This is not discussed in the factsheet.</p>
<p>19. Does the report include capital and operating cost estimates for the ship and/or land-side?</p>	<p>This is not discussed in the factsheet.</p>
<p>20. When are the fuel(s)/energy expected to be at a demonstration stage vs. commercialization?</p> <p>For example:</p> <ul style="list-style-type: none"> <li>• Technology Readiness Level of the system - <i>Estimated maturity of the system technology</i></li> <li>• On Board Safety Readiness Level of the system - <i>Estimated maturity of the risk mitigations on board (on a scale of 1-9)</i></li> <li>• External Safety Readiness Level of the system - <i>Estimated maturity of the risk mitigations for bunker operations (on a scale of 1-9)</i></li> </ul>	<p>The technology readiness level is identified for the different fuels, but without details or specifics.</p>



21. Are the fuels suitable for short and/or long (trans-oceanic) voyages?	This is not specified in the study.
22. Does the report identify/discuss potential issues around community acceptance for this fuel, or potential social/community impacts associated with the system?	This is not specified in the study.